

Masters Reference : G2344/04

***REGAL TREASURY BANK HOLDINGS LTD (IN
LIQUIDATION)***

FIRST and FINAL LIQUIDATION

and

CONTRIBUTION ACCOUNT

Date of Special Resolution: 7 September 2004

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E-mail : hansk@corprecover.co.za

PO Box 1935 RANDBURG 2125
2nd Floor East Block, 367 Oak Avenue
Ferndale. RANDBURG

I N D E P E N D E N T

C O R P O R A T E R E C O V E R Y A D V I S O R S

REGAL TREASURY BANK HOLDINGS LTD (IN LIQUIDATION)

MASTER'S REFERENCE NUMBER : G2344/04

FIRST and FINAL LIQUIDATION and CONTRIBUTION ACCOUNT

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FIRST and FINAL LIQUIDATION and CONTRIBUTION ACCOUNT

	<u>BANK RECONCILIATION</u>				
Date	Bank Reconciliation	[R]	Voucher	[R]	[R]
	<u>INCOME</u>				
	Contribution can not be collected and is therefor for the liquidators own account				5,368.24
	<u>EXPENSES</u>				
	<u>Master's Fees</u>				
	Minimum			100.00	
	<u>Liquidator's Fees</u>				
	Minimum	2,500.00			
	VAT thereon	350.00		2,850.00	
	Advertising			514.12	
	Provisions			764.12	
	Bond of Security			1,140.00	
				5,368.24	5,368.24

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FIRST and FINAL LIQUIDATION and CONTRIBUTION ACCOUNT

	FREE RESIDUE ACCOUNT				
Date	Free Residue Account	[R]	Voucher	[R]	[R]
	INCOME				
	Contribution to be collected				5,368.24
	EXPENSES				
	Master's Fees				
	Minimum			100.00	
	Liquidator's Fees				
	Minimum	2,500.00			
	VAT thereon	350.00		2,850.00	
	Advertisement			514.12	
	Beeld	110.00	[5]		
		110.00	[6]		
	Citizen	147.06	[7]		
		147.06	[8]		
	Provisions			764.12	
	Postage & Petties	250.00			
	Advertising	514.12			
	Bond of Security			1,140.00	
				5,368.24	5,368.24

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	<u>SCHEDULE "A"</u>				
Date	Schedule "A"	[R]	Voucher	[R]	[R]
	<u>Realizations</u>				
	Free Residue - Contribution to be collected				5,368.24
	<u>Master's fees</u>				
	Minimum			100.00	
				100.00	
	<u>Park Brokers</u>				
	Bond of Security				
	14/9/2004-13/9/2005	285.00	[1]	1,140.00	
	14/9/2005-13/9/2006	285.00	[2]		
	14/9/2006-13/9/2007	285.00	[3]		
	14/9/2007-13/9/2008 (Provision)	285.00	[4]		

REGAL TREASURY BANK HOLDINGS LTD (IN LIQUIDATION)

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CONTRIBUTION ACCOUNT

Claim No	Creditors' Name and Address	Particulars	Total	Secured/ Preferent Claim	Concurrent Claim	Secured/ Preferent Award	Contribution to be Collected	Deficiency
	Ex Parte Application			0.00	0.00	0.00	5,368.24	5,368.24
	TOTAL		0.00	0.00	0.00	0.00	5,368.24	5,368.24

* Contribution cannot be collected either in terms of Section 14 (3) or 106 (3) of the Insolvency Act

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FIRST and FINAL LIQUIDATION and CONTRIBUTION ACCOUNT

LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

We, the undersigned,

JOHANNES FREDERICK KLOPPER

&

GAVIN CECIL GAINSFORD

&

JUANITO MARTIN DAMONS

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and the debts collected until this account are correctly reflected.


J.F. KLOPPER

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Randburg on the 27 day of March 2007, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names:

Business Address:

Office:

Liebenberg Dawid Ryk van der Merwe
Attorney/Prokureur RSA
Commissioner of Oaths
Kommissaris van Ede
2nd. Floor East Block, 367, Oak Avenue,
Ferndale, RANDBURG 2194

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G C GAINSFORD

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Johannesburg on the 13 day of March 2007, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names:
Business Address:
Office:

Monica Cowin
Commissioner of Oaths
Appointed in the district of Johannesburg
15 Ginton Road, 3rd Floor, FHS Building
Johannesburg
REF 9/1/8/2 Johannesburg (A15)

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J M DAMONS

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COMMISSIONER OF OATHS

Full names:

Business Address:

Office:

**RUDENE CRYSTAL THERON
PRACTISING ATTORNEY
COMMISSIONER OF OATHS (EX OFFICIO)
2nd Floor, Hatfield Plaza
1122 Burnett Street
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