

***Masters Reference : G781/06***

***FRIEDSHELF 374 (PTY) LIMITED  
(IN LIQUIDATION)***

***FIRST LIQUIDATION***

***and***

***DISTRIBUTION ACCOUNT***

***Date of Liquidation: 10 May 2006***

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***I N D E P E N D E N T***

***C O R P O R A T E   R E C O V E R Y   A D V I S O R S***

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
**FIRST LIQUIDATION AND DISTRIBUTION ACCOUNT**  
**MASTER'S REFERENCE NUMBER : 6781/06**

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**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
**FIRST LIQUIDATION & DISTRIBUTION ACCOUNT**  
**MASTERS REFERENCE NUMBER 6781/06**

|             |                                |               |                |              |              |
|-------------|--------------------------------|---------------|----------------|--------------|--------------|
|             | <b>Bank Reconciliation</b>     |               |                |              |              |
| <b>Date</b> | <b>Bank Reconciliation</b>     | <b>[R]</b>    | <b>Voucher</b> | <b>[R]</b>   | <b>[R]</b>   |
|             | <b>Income</b>                  |               |                |              |              |
|             | Balance at ABSA as at          |               |                |              |              |
|             | Account number 406 6231 322    | 26,946.03     | 2007/09/07     |              | 2,887,212.45 |
|             | Account number 206 7149 724    | 2,600,000.00  | 2007/09/07     |              |              |
|             | Account number 206 6690 091    | 260,266.42    | 2007/09/07     |              |              |
|             | <b>Expenses to be paid</b>     |               |                |              |              |
|             | Master's fees                  |               |                | 25,000.00    |              |
|             | Liquidator's fees:             |               |                | 433,134.69   |              |
|             | Enc. Asset no.1                | 433,134.69    |                |              |              |
|             | VAT thereon                    |               |                | 60,638.86    |              |
|             | Independent loan               |               |                | 100.00       |              |
|             | SARS                           |               |                | 1,552,328.61 |              |
|             | Tax on post liquidation income | 130,425.32    |                |              |              |
|             | VAT payable to SARS            | 1,320,692.54  |                |              |              |
|             | Capital Gains Tax              | 101,210.75    |                |              |              |
|             | <b>Awards</b>                  |               |                |              |              |
|             | Enc. Asset no. 1               |               |                |              |              |
|             | Secured award                  | 7,916,877.97  |                | 0.00         |              |
|             | Less advance award             | -7,916,877.97 |                |              |              |
|             | Carried forward to 2nd Account |               |                | 816,010.30   |              |
|             |                                |               |                | 2,887,212.45 | 2,887,212.45 |
|             |                                |               |                | 0.00         |              |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
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|             |                                             |            |                |                   |                   |
|-------------|---------------------------------------------|------------|----------------|-------------------|-------------------|
|             | <b>Free Residue Account</b>                 |            |                |                   |                   |
| <b>Date</b> | <b>Free Residue Account</b>                 | <b>[R]</b> | <b>Voucher</b> | <b>[R]</b>        | <b>[R]</b>        |
|             | <b>Income</b>                               |            |                |                   |                   |
|             | Balance carried over from Enc Asset Account |            |                |                   | 873,634.66        |
|             | VAT refund per schedule "C"                 |            |                |                   | 8,067.41          |
|             | <b>Expenses</b>                             |            |                |                   |                   |
|             | Taxed Bill of Costs-De Vries Inc            |            | 18             | 64,884.48         |                   |
|             | Bank charges                                |            | "B"            | 519.00            |                   |
|             | Advertising:                                |            |                | 288.29            |                   |
|             | The Citizen                                 | 161.77     | 3              |                   |                   |
|             | Die Beeld                                   | 126.52     | 7              |                   |                   |
|             | Available for distribution                  |            |                | 816,010.30        |                   |
|             |                                             |            |                | <b>881,702.07</b> | <b>881,702.07</b> |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
**FIRST LIQUIDATION & DISTRIBUTION ACCOUNT**  
**MASTERS REFERENCE NUMBER 6781/06**

| <b>Encumbered Asset Account 1</b>                                                                                                                              |                                      |              |                |               |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------|----------------|---------------|---------------|
| <b>Dealing with the proceeds of sale of immovable asset better known Erf 1363<br/>Ferndale Randburg, held as security by Absa Bank by way of mortgage bond</b> |                                      |              |                |               |               |
| <b>Date</b>                                                                                                                                                    | <b>Encumbered Asset Account 1</b>    | <b>[R]</b>   | <b>Voucher</b> | <b>[R]</b>    | <b>[R]</b>    |
|                                                                                                                                                                | <b>Income</b>                        |              |                |               |               |
|                                                                                                                                                                | Proceeds of sale of immovable asset  | 9,500,000.00 | 40             |               | 10,830,000.00 |
|                                                                                                                                                                | Vat thereon                          | 1,330,000.00 |                |               |               |
|                                                                                                                                                                | Interest earned per schedule "B"     |              | "B"            |               | 23,819.36     |
|                                                                                                                                                                | Rent Received per schedule "D"       |              | "D"            |               | 1,058,527.52  |
|                                                                                                                                                                | <b>Expenses</b>                      |              |                |               |               |
|                                                                                                                                                                | Master's fees                        |              | "A"            | 25,000.00     |               |
|                                                                                                                                                                | Liquidator's fees                    |              |                | 433,134.69    |               |
|                                                                                                                                                                | 3% on Realization                    | 285,000.00   |                |               |               |
|                                                                                                                                                                | 3% on Vat                            | 39,900.00    |                |               |               |
|                                                                                                                                                                | 10% on Rent Received                 | 105,852.75   |                |               |               |
|                                                                                                                                                                | 10 % on Interest                     | 2,381.94     |                |               |               |
|                                                                                                                                                                | Vat thereon                          |              |                | 60,638.86     |               |
|                                                                                                                                                                | Bond of security                     |              | "A"            | 107,409.86    |               |
|                                                                                                                                                                | Services Paid per Schedule "E"       |              | "E"            | 463,815.33    |               |
|                                                                                                                                                                | De Vries Inc                         |              |                | 471,439.50    |               |
|                                                                                                                                                                | Legal Fees + VAT                     | 2,850.00     | 40             |               |               |
|                                                                                                                                                                | Transfer Costs                       | 684.00       | 10             |               |               |
|                                                                                                                                                                |                                      | 92.34        | 40             |               |               |
|                                                                                                                                                                | Clearance figures                    | 463,272.77   | 40             |               |               |
|                                                                                                                                                                |                                      | 4,540.39     | 41             |               |               |
|                                                                                                                                                                | SARS                                 |              |                | 1,560,396.02  |               |
|                                                                                                                                                                | Tax on post liquidation income       | 130,425.32   | "C"            |               |               |
|                                                                                                                                                                | VAT payable to SARS                  | 1,328,759.95 |                |               |               |
|                                                                                                                                                                | Capital Gains Tax                    | 101,210.75   | "C"            |               |               |
|                                                                                                                                                                | Awarded to secured creditor no 1     |              | "F"            | 7,916,877.97  |               |
|                                                                                                                                                                | Balance carried over to free residue |              |                | 873,634.66    |               |
|                                                                                                                                                                |                                      |              |                | 11,912,346.88 | 11,912,346.88 |

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
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|      |                                |     |         |           |                      |
|------|--------------------------------|-----|---------|-----------|----------------------|
|      | Schedule "A"                   |     |         |           |                      |
| Date | Schedule "A"                   | [R] | Voucher | [R]       | [R]                  |
|      | <b>Realizations</b>            |     |         |           |                      |
|      | Free residue                   |     |         |           | 0.00                 |
|      | Encumbered Asset no.1          |     |         |           | 11,888,527.52        |
|      | Interest Earned @ Schedule "B" |     |         |           | 23,819.36            |
|      |                                |     |         |           | <b>11,912,346.88</b> |
|      | <b>Master's fees</b>           |     |         |           |                      |
|      | Maximum amount                 |     |         | 25,000.00 |                      |
|      | <b>Park Brokers</b>            |     |         |           |                      |
|      | Bond of security               |     |         |           |                      |
|      | Period 23/8/2006 to 22/8/2007  |     | 4       | 49,875.00 |                      |
|      | Bond of security               |     |         |           |                      |
|      | Increase from 7/11/2006        |     | 5       | 3,384.86  |                      |
|      | Bond of security               |     |         |           |                      |
|      | Period 23/8/2007 to 22/8/2008  |     | 45      | 54,150.00 |                      |
|      |                                |     |         |           | <b>107,409.86</b>    |

[illegible]

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
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|              | <b>Schedule "D"</b>      |                        |                   |                   |
|--------------|--------------------------|------------------------|-------------------|-------------------|
|              | <b>Rent received</b>     |                        |                   |                   |
| <b>Date</b>  | <b>Heritage of faith</b> | <b>MDM Engineering</b> | <b>Foneworx</b>   | <b>Voucher no</b> |
| Jan-07       | 20,000.00                |                        |                   | 1                 |
|              |                          |                        | 66,405.00         | 2                 |
| Feb-07       | 20,000.00                |                        |                   | 6                 |
|              |                          |                        | 33,202.50         | 8                 |
| Feb-07       |                          | 401,154.70             |                   | 9                 |
| Mar-07       |                          |                        | 40,384.50         | 14                |
|              |                          | 51,300.00              |                   | 15                |
|              |                          | 51,300.00              |                   | 16                |
|              | 20,000.00                |                        |                   | 17                |
| Apr-07       |                          |                        | 40,384.50         | 19                |
|              | 18,639.87                |                        |                   | 20                |
| May-07       |                          |                        | 40,384.50         | 24                |
|              |                          | 51,300.00              |                   | 25                |
| Jun-07       |                          |                        | 40,384.50         | 30                |
|              |                          | 51,300.00              |                   | 31                |
| Jul-07       |                          |                        | 40,384.50         | 34                |
|              |                          | 51,300.00              |                   | 35                |
| Aug-07       |                          |                        | 40,384.50         | 38                |
|              |                          | 51,300.00              |                   | 39                |
|              |                          | -39,716.13             |                   | 43                |
|              |                          |                        | -31,265.42        | 44                |
|              |                          |                        |                   |                   |
|              |                          |                        |                   |                   |
| <b>Total</b> | <b>78,639.87</b>         | <b>669,238.57</b>      | <b>310,649.08</b> |                   |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
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**Schedule "E"**

**Services Paid**

| <b>Date</b>  | <b>Description</b>      | <b>Amount</b>     | <b>Voucher no</b> |
|--------------|-------------------------|-------------------|-------------------|
| Feb-07       | Management fee          | 258,350.30        | 9                 |
| Mar-07       | Electricity maintenance | 3,597.84          | 11                |
|              | Security                | 12,540.00         | 12                |
|              | Management fee          | 19,671.68         | 13                |
| Apr-07       | Rates & Taxes           | 26,313.89         | 21                |
|              | Security                | 11,000.00         | 22                |
|              | Management fee          | 18,388.20         | 23                |
| May-07       | Rates & Taxes           | 20,709.80         | 26                |
|              | Management fee          | 18,548.18         | 26                |
|              | Security                | 11,000.00         | 26                |
| Jun-07       | Security                | 11,000.00         | 27                |
|              | Management fee          | 6,183.42          | 28                |
|              | Electricity maintenance | 12,797.71         | 29                |
|              | Salaries                | 5,941.05          | 32                |
| Jul-07       | Security                | 11,000.00         | 33                |
|              | Security                | 11,000.00         | 36                |
|              | Management fee          | 5,773.26          | 37                |
| <b>Total</b> |                         | <b>463,815.33</b> |                   |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
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**Schedule "C" - Tax schedule**

| <b>Vat Payable to the Receiver</b>  |                 |                                   |              |                     |
|-------------------------------------|-----------------|-----------------------------------|--------------|---------------------|
| <b>Account</b>                      | <b>Proceeds</b> | <b>Output</b>                     | <b>Input</b> | <b>Vat</b>          |
| <b>Free Residue:</b>                |                 |                                   |              |                     |
| Taxed Bill of Costs-De Vries Inc    | 64,884.48       |                                   | 7,968.27     |                     |
| Bank charges                        | 519.00          |                                   | 63.74        |                     |
| Advertising:                        | 288.29          |                                   | 35.40        |                     |
|                                     | 65,691.77       | 0.00                              | 8,067.41     | -8,067.41           |
| <b>Encumbered Asset Number 1:</b>   |                 |                                   |              |                     |
| Proceeds of sale of immovable asset | 10,830,000.00   | 1,330,000.00                      |              |                     |
| Rent Received                       | 1,058,527.52    | 129,994.61                        |              |                     |
| Liquidator's fees                   | 433,134.69      |                                   | 60,638.86    |                     |
| Bond of security                    | 107,409.86      |                                   | 13,190.68    |                     |
| Services Paid                       | 463,815.33      |                                   | 56,959.78    |                     |
| De Vries Inc                        | 3,626.34        |                                   | 445.34       |                     |
|                                     | 12,896,513.74   | 1,459,994.61                      | 131,234.66   | 1,328,759.95        |
|                                     |                 | <b>Net Vat Payable to S A R S</b> |              | <b>1,320,692.54</b> |

| <b>Income Tax on post liquidation Income</b> |                   |                    |  |
|----------------------------------------------|-------------------|--------------------|--|
|                                              | <b>Total</b>      | <b>Enc Asset 1</b> |  |
| Rent received                                | 928,532.91        | 928,532.91         |  |
| Interest earned                              | 23,819.36         | 23,819.36          |  |
| Less: Expenses on earning rental             | -406,855.55       | -406,855.55        |  |
| Less: Bank Charges                           | -519.00           | -519.00            |  |
| Less: Liquidators fees                       | -95,235.23        | -95,235.23         |  |
| <b>Taxable income</b>                        | <b>449,742.49</b> | <b>449,742.49</b>  |  |
| Tax @ 29%                                    | 130,425.32        | 130,425.32         |  |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
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**Schedule "C" - Tax schedule**

**Capital Gains Tax Payable**

**Dealing with the immovable property, Erf 1363, originally acquired by the company in liquidation on 26 January 2005**

|                                                                                    |                   | Voucher |  |  |
|------------------------------------------------------------------------------------|-------------------|---------|--|--|
| <b>Proceeds</b>                                                                    | 9,500,000.00      |         |  |  |
| <b>Less Base Cost</b>                                                              | -7,500,000.00     | 42      |  |  |
| Expenditure to acquire asset/purchase price                                        | -88,722.09        | 42      |  |  |
| Transfer costs, stamp duty/clearance                                               | -1,213,272.77     | 42 & 40 |  |  |
| Advertising cost to find seller/buyer                                              | 0.00              |         |  |  |
| Costs of improvements to the asset                                                 | 0.00              |         |  |  |
| Valuation Costs                                                                    | 0.00              |         |  |  |
| Agent Commission                                                                   | 0.00              |         |  |  |
| Provisioner Costs                                                                  | 0.00              |         |  |  |
| Cost of establishing, maintaining or defending a legal title or right in the asset | 0.00              |         |  |  |
| Cost of moving the assets from one place to another                                | 0.00              |         |  |  |
| <b>Exclusions (not annual exclusions)</b>                                          | 0.00              |         |  |  |
| <b>Capital Gain/Loss</b>                                                           | <b>698,005.14</b> |         |  |  |
| <b>Summary</b>                                                                     |                   |         |  |  |
| <b>Total Capital gain/loss</b>                                                     | 698,005.14        |         |  |  |
| <b>Less: Annual Exclusion</b>                                                      | -                 |         |  |  |
|                                                                                    | <b>698,005.14</b> |         |  |  |
| <b>Inclusion rate (25% or 50%)</b>                                                 |                   |         |  |  |
| <b>Taxable Capital Gain/Loss</b>                                                   | <b>349,002.57</b> |         |  |  |
| <b>Taxable Capital Gain tax at</b>                                                 | <b>101,210.75</b> | 29%     |  |  |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
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**Schedule "F"**

**CALCULATION OF SECURED AWARD**

**Claim Amount R7 132 920, 79 as at 15 August 2006 plus Int @ 10,5% from 16 August 2007.**

**Calculation of Secured Dividend payable to Absa.**

| <b>Date</b>     | <b>Description</b>           | <b>Dt</b>             | <b>Cr</b> | <b>Days</b> | <b>Interest</b>    | <b>O/S Balance</b>    |
|-----------------|------------------------------|-----------------------|-----------|-------------|--------------------|-----------------------|
| <b>15/08/06</b> | <b>Claim Amount</b>          | <b>R 7,132,920.79</b> |           |             |                    | <b>R 7,132,920.79</b> |
| 31/08/06        | Int calculated @10,5%        |                       |           | 16          | R 32,830.98        | R 7,165,751.77        |
| 30/09/06        | Int calculated @10,5%        |                       |           | 30          | R 61,841.42        | R 7,227,593.19        |
| 31/10/06        | Int calculated @10,5%        |                       |           | 31          | R 64,454.29        | R 7,292,047.48        |
| 30/11/06        | Int calculated @10,5%        |                       |           | 30          | R 62,931.37        | R 7,354,978.85        |
| 31/12/06        | Int calculated @10,5%        |                       |           | 31          | R 65,590.29        | R 7,420,569.14        |
| 31/01/07        | Int calculated @10,5%        |                       |           | 31          | R 66,175.21        | R 7,486,744.35        |
| 28/02/07        | Int calculated @10,5%        |                       |           | 28          | R 60,304.19        | R 7,547,048.54        |
| 31/03/07        | Int calculated @10,5%        |                       |           | 31          | R 67,303.13        | R 7,614,351.67        |
| 30/04/07        | Int calculated @10,5%        |                       |           | 30          | R 65,712.90        | R 7,680,064.57        |
| 31/05/07        | Int calculated @10,5%        |                       |           | 31.         | R 68,489.34        | R 7,748,553.91        |
| 30/06/07        | Int calculated @10,5%        |                       |           | 30          | R 66,871.08        | R 7,815,424.99        |
| 31/07/07        | Int calculated @10,5%        |                       |           | 31          | R 69,696.46        | R 7,885,121.45        |
| <b>14/08/07</b> | <b>Int calculated @10,5%</b> |                       |           | <b>14</b>   | <b>R 31,756.52</b> | <b>R 7,916,877.97</b> |

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
MASTERS REFERENCE NUMBER 6781/06

| DISTRIBUTION ACCOUNT                                            |                        |               |               |                  |               |              |               |  |  |
|-----------------------------------------------------------------|------------------------|---------------|---------------|------------------|---------------|--------------|---------------|--|--|
| Creditors' Name and Address                                     | Particulars            | Total         | Secured Claim | Concurrent Claim | Secured Award | Distribution | Deficiency    |  |  |
| Absa Bank Ltd<br>PO Box 5181<br>Johannesburg, 2000              | Monies lent & advanced | 30,063,001.22 | 30,063,001.22 | 0.00             | 7,916,877.97  | 0.00         | 22,146,123.25 |  |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent & advanced | 675,923.67    | 0.00          | 675,923.67       | 0.00          | 0.00         | 675,923.67    |  |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent & advanced | 17,416,000.00 | 0.00          | 17,416,000.00    | 0.00          | 0.00         | 17,416,000.00 |  |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent & advanced | 13,684,000.00 | 0.00          | 13,684,000.00    | 0.00          | 0.00         | 13,684,000.00 |  |  |

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
**FIRST LIQUIDATION & DISTRIBUTION ACCOUNT**  
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**DISTRIBUTION ACCOUNT**

| Creditors' Name<br>and Address                                  | Particulars               | Total         | Secured<br>Claim | Concurrent<br>Claim | Secured<br>Award | Distribution | Deficiency    |
|-----------------------------------------------------------------|---------------------------|---------------|------------------|---------------------|------------------|--------------|---------------|
|                                                                 |                           |               |                  |                     |                  |              |               |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 6,842,000.00  | 0.00             | 6,842,000.00        | 0.00             | 0.00         | 6,842,000.00  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 950,919.51    | 0.00             | 950,919.51          | 0.00             | 0.00         | 950,919.51    |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 15,550,000.00 | 0.00             | 15,550,000.00       | 0.00             | 0.00         | 15,550,000.00 |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 925,801.91    | 0.00             | 925,801.91          | 0.00             | 0.00         | 925,801.91    |

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
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| <b>DISTRIBUTION ACCOUNT</b>                                     |                           |                |                  |                     |                  |              |                |  |
|-----------------------------------------------------------------|---------------------------|----------------|------------------|---------------------|------------------|--------------|----------------|--|
| Creditors' Name<br>and Address                                  | Particulars               | Total          | Secured<br>Claim | Concurrent<br>Claim | Secured<br>Award | Distribution | Deficiency     |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 5,890,340.00   | 0.00             | 5,890,340.00        | 0.00             | 0.00         | 5,890,340.00   |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 951,660.00     | 0.00             | 951,660.00          | 0.00             | 0.00         | 951,660.00     |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 12,440,000.00  | 0.00             | 12,440,000.00       | 0.00             | 0.00         | 12,440,000.00  |  |
| Societe Des Mines<br>De Loulo SA<br>PO Box 662<br>Bromhof, 2154 | Monies lent &<br>advanced | 294,044,179.24 | 0.00             | 294,044,179.24      | 0.00             | 0.00         | 294,044,179.24 |  |
| Page 13                                                         |                           |                |                  |                     |                  |              |                |  |

FRIENDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
MASTERS REFERENCE NUMBER 6781/06

[illegible]

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
MASTERS REFERENCE NUMBER 6781/06**

**LIQUIDATOR'S AFFIDAVIT**

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

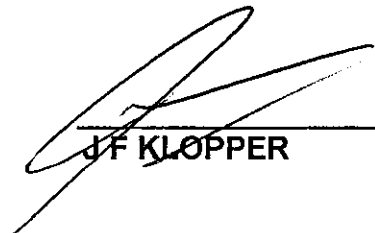
We, the undersigned,

**JOHANNES FREDERICK KLOPPER**

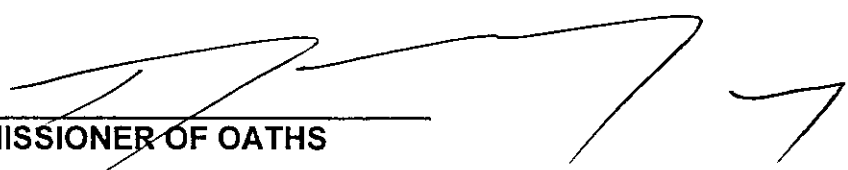
**THEODOR WILHELM VAN DEN HEEVER**

**MARIAAN BARNARD**

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account. The only outstanding matter is i.r.o. further possible claims against the company in liquidation

  
**J.F. KLOPPER**

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at .....  
on the 13<sup>th</sup> day of September 2007, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.

  
**COMMISSIONER OF OATHS**

Full names:

Business Address:

Office:

Liebenberg Dawid Ryk van der Merwe  
Attorney/Prokureur RSA  
Commissioner of Oaths  
Kommissaris van Ede  
2nd. Floor East Block, 367, Oak Avenue,  
Ferndale, RANDBURG 2194

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)  
FIRST LIQUIDATION & DISTRIBUTION ACCOUNT  
MASTERS REFERENCE NUMBER 6781/06**

**LIQUIDATOR'S AFFIDAVIT**

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

We, the undersigned,

**JOHANNES FREDERICK KLOPPER**

**THEODOR WILHELM VAN DEN HEEVER**

**MARIAAN BARNARD**

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account. The only outstanding matter is i.r.o. further possible claims against the company in liquidation

  
**T W VAN DEN HEEVER**

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Florida on the 11 day of September 2007, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.

  
**COMMISSIONER OF OATHS**

Full names:

Business Address:

Office:

**FRANCOIS ANDRÉ PIENAAR**  
EX OFFICIO COMMISSIONER OF OATHS  
SCHOEMAN SEJWANE INC.  
MANAGER: ESTATES DEPARTMENT  
526 FLORA CENTRE, 5TH FLOOR  
CNR ONTDEKKERS ROAD & CONRAD STREET  
FLORIDA NORTH

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)**  
**FIRST LIQUIDATION & DISTRIBUTION ACCOUNT**  
**MASTERS REFERENCE NUMBER 6781/06**

**LIQUIDATOR'S AFFIDAVIT**

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

We, the undersigned,

**JOHANNES FREDERICK KLOPPER**

**THEODOR WILHELM VAN DEN HEEVER**

**MARIAAN BARNARD**

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account. The only outstanding matter is i.r.o. further possible claims against the company in liquidation

  
**M BARNARD**

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at ..... Potenza ..... on the 19th day of September 2007, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.



**COMMISSIONER OF OATHS**

Full names:  
Business Address:  
Office:

**RENATA MURRAY**  
Commissioner of Oaths / Kommissaris van Ede  
1018 Pretorius Street, Hatfield, Pretoria  
Pretorius Street 1018, Hatfield, Pretoria  
Office Manager / Kantoorbestuurder