

Masters Reference : G781/06

**FRIEDSHELF 374 (PTY) LIMITED
(IN LIQUIDATION)**

SUPPLEMENTARY SECOND and FINAL LIQUIDATION

and

DISTRIBUTION ACCOUNT

Date of Liquidation: 16 August 2006

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PO Box 21341, Helderkruijn, 1733
Unit B5, Clearview Office Park, 77 Wilhelmina
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I N D E P E N D E N T

C O R P O R A T E R E C O V E R Y A D V I S O R S

**FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)
SUPPLEMENTARY SECOND AND FINAL LIQUIDATION AND
DISTRIBUTION ACCOUNT
MASTER'S REFERENCE NUMBER : 6781/06**

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FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)
SUPPLEMENTARY SECOND AND FINAL LIQUIDATION & DISTRIBUTION ACCOUNT
MASTERS REFERENCE NUMBER 6781/06

	Bank Reconciliation				
Date	Bank Reconciliation	[R]	Voucher	[R]	[R]
	Income				
	Balance at ABSA as at				
	Account number 406 6231 322	99,869.18	4/1/2009		99,869.18
	Expenses to be paid				
	Liquidator's fees:			5,261.17	
	Fees	5,241.17			
	Add: amount paid short	20.00			
	VAT thereon			733.76	
	Provision for bank charges			800.00	
	Plaza Investments (Pty) Ltd			1,368.00	
	Bond of Security			5,477.70	
	Provision for advertisements			106.40	
	Post Liquidation Tax			6,990.89	
	Income Tax	13,004.58			
	VAT	-6,013.69			
	Awards				
	Concurrent Dividend			79,131.26	
				99,869.18	99,869.18
				0.00	

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	Free Residue Account				
Date	Free Residue Account	[R]	Voucher	[R]	[R]
	Income				
	Interest		"B"		52,411.69
	Provision on bond reversed				48,672.30
	Expenses				
	Bond of Security			5,477.70	
	Provision	5,477.70			
	Plaza Investments (Pty) Ltd				
	Storage Charges	228.00	1	1,824.00	
	Storage Charges	228.00	2		
	Provision	1,368.00			
	South African Revenue Services				
	Interest earned	52,411.69			
Less:	Bank Charges	-725.61			
	Liquidator's Fees	-5,241.17			
		46,444.91			
	South African Revenue Services				
	VAT			-6,013.69	
	Post Liquidation Income Tax at 28%			13,004.58	
	Bank charges		"B"	1,525.61	
	Government Gazette	53.20	3	159.60	
	Government Gazette	53.20			
	Government Gazette	53.20			
	Trustees Fees				
	10% on interest earned	5,241.17		5,241.17	
	VAT thereon			733.76	
	Available for distribution			79,131.26	
				101,083.99	101,083.99

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MASTERS REFERENCE NUMBER 6781/06

	Schedule "A"				
Date	Schedule "A"	[R]	Voucher	[R]	[R]
	Realizations				
	Free residue				0.00
	Interest Earned @ Schedule "B"				52,411.69
					52,411.69
	Master's fees				
	Maximum amount	<i>Paid in 1st Account</i>		25,000.00	
	Park Brokers				
	Bond of Security				
	Provision 22/8/09 to 22/8/10		4	5,477.70	
				5,477.70	

[illegible]

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)

MASTERS REFERENCE NUMBER 6781/06

Schedule "C" - Tax schedule

VAT on the 2nd and supplementary account

Vat Payable to the Receiver

Account	Proceeds	Output	Input	Vat
Free Residue: 2nd account	0.00	0.00	0.00	0.00
MDM Technical Africa	5,207.61		639.53	
Bond of security	54,150.00		6,650.00	
Plaza Investments	5,358.00		658.00	
Liquidator's fee	16,575.93		2,035.64	
Bank charges	1,237.50		151.97	
Advertising:	150.00		18.42	
	82,679.04	0.00	10,153.57	-10,153.57
Free Residue: Supp account				
Bond reversed	48,672.30	5,977.30		
Liquidator's fees	5,241.17		733.76	
Bond of security	5,477.70		672.70	
Plaza Investments	1,824.00		224.00	
Bank charges	1,525.61		187.36	
Advertising	159.60		19.60	
	62,900.38	5,977.30	1,837.42	4,139.88
	Net Vat Payable to S A R S			-6,013.69

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)
SUPPLEMENTARY SECOND AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT
MASTERS REFERENCE NUMBER 6781706

DISTRIBUTION ACCOUNT										
Claim No	Creditors' Name and Address	Particulars	Total	Secured Claim	Concurrent Claim	1ST ACC Secured Award	PREV ACC Conc Div of 2.8 c/R	THIS ACC Conc Div	Deficiency	
1	Absa Bank Ltd PO Box 5181 Johannesburg, 2000	Monies lent & advanced	30,063,001.22	30,063,001.22	0.00	7,916,877.97	0.00	0.00	22,146,123.25	
2	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	675,923.67	0.00	675,923.67	0.00	1,560.95	144.66	674,362.72	
3	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	17,416,000.00	0.00	17,416,000.00	0.00	40,219.91	3,727.35	17,375,780.09	
4	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	13,684,000.00	0.00	13,684,000.00	0.00	31,601.36	2,928.63	13,652,398.64	

FRIEDSHELF 374 (PTY) LTD (IN LIQUIDATION)
SUPPLEMENTARY SECOND AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT
MASTERS REFERENCE NUMBER 6761/06

DISTRIBUTION ACCOUNT									
Claim No	Creditors' Name and Address	Particulars	Total	Secured Claim	Concurrent Claim	1ST ACC Secured Award	PREV ACC Conc Div of 2.8 c/R	THIS ACC Conc Div	Deficiency
5	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	6,842,000.00	0.00	6,842,000.00	0.00	15,800.68	1,464.31	6,826,199.32
6	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	950,919.51	0.00	950,919.51	0.00	2,196.02	203.51	948,723.49
7	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	15,550,000.00	0.00	15,550,000.00	0.00	35,910.64	3,327.99	15,514,089.36
8	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	925,801.91	0.00	925,801.91	0.00	2,138.02	198.14	923,663.89
9	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	5,890,340.00	0.00	5,890,340.00	0.00	13,602.95	1,260.64	5,876,737.05
10	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	951,660.00	0.00	951,660.00	0.00	2,197.73	203.67	949,462.27

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DISTRIBUTION ACCOUNT									
Claim No	Creditors' Name and Address	Particulars	Total	Secured Claim	Concurrent Claim	1ST ACC Secured Award	PREV ACC Conc Div of 2.8 c/R	THIS ACC Conc Div	Deficiency
11	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	12,440,000.00	0.00	12,440,000.00	0.00	28,728.51	2,662.39	12,411,271.49
12	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	294,044,179.24	0.00	294,044,179.24	0.00	679,055.65	62,930.88	293,365,123.69
13	Societe Des Mines De Loulo SA PO Box 662 Bromhof, 2154	Monies lent & advanced	369,504.95	0.00	369,504.95	0.00	853.32	79.08	368,651.63
			399,803,330.50	30,063,001.22	369,740,329.28	7,916,877.97	853,865.64	79,131.26	391,032,586.89

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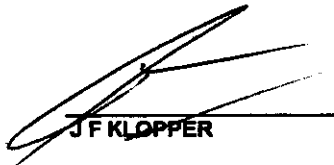
LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

I, the undersigned,

JOHANNES FREDERICK KLOPPER

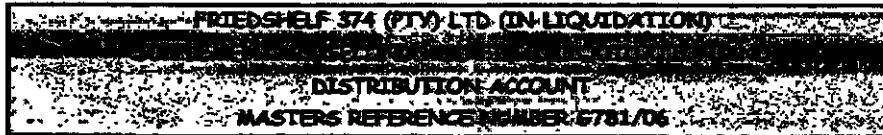
the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account.


J F KLOPPER

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at 2004/07/01 on the 01 day of May 2008, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names: **ANGELENE POOLE**
Business Address **COMMISSIONER OF OATHS (RSA)**
Office: **# 9/1/8/2 Randburg**
21-7th Avenue Parktown North 2193



LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

We, the undersigned,

THEODOR WILHELM VAN DEN HEEVER

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account.



T W VAN DEN HEEVER

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Florida on the 24 day of July 2009, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.

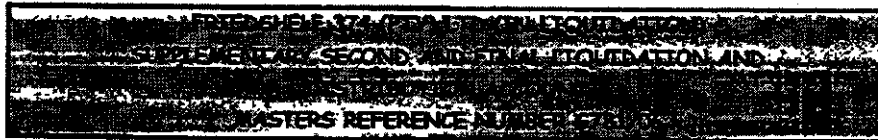

COMMISSIONER OF OATHS

Full names:

Business Address:

Office:

LEONI URSULA NEL
Commissioner of Oaths
Level P1, Flora Centre
Ontdekkers Road, Florida Hills
21 December 2007 Ref No. 9/1/8/2 Roodepoort



LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

We, the undersigned,

MARIAAN BARNARD

the joint liquidators of the company, do hereby make oath and say that the foregoing contains a full and true account of our administration of the company to date hereof and that all the assets of the company have been dealt with and reflected correctly in this account.

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Pretoria on the 21 day of May 2000, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.

COMMISSIONER OF OATHS

Full names:
Business Address:
Office:

RENATA MURRAY
Commissioner of Oaths / Kommissaris van Ede
1018 Pretorius Street, Hatfield, Pretoria
Pretorius Straat 1018, Hatfield, Pretoria
Office Manager / Kantoorbestuurder