Companies and Intellectual Property Commission Republic of South Africa

Notice of Beginning of Business Rescue Proceedings Form CoR 123.1 13 AUGUST 2012 **About this Form** Customer Code: LDRVDM This form is issued in terms Concerning of section 129 and 131 of the Companies Act, 2008, (Name and Registration Number of Company) and Regulation 123 of the MIRADOR INVESTMENT HOLDINGS (PTY) LTD Companies Regulations, Name: 2011. Registration No: 2002/021451/07 A company resolution to committee business rescue proceedings has no force or The above named company advises that business rescue proceedings have commenced effect until it has been filed in terms of Chapter 6 of the Companies Act, as a result of: with this notice. This notice must be The Board of the company having adopted the attached resolution in terms section published to every affected person within 5 business 129, on 7 AUGUST 2012 days after -(a) It has been filed, in the A Court having made the attached order in terms of section 131, on case of a resolution; or (b) The date of the court order, in such a case. In terms of section 132 (1)(a), the company's business rescue proceedings commenced If this Notice is issued. on __13 AUGUST 2012 __, being the date on which: following a board resolution-This notice was filed with the Commission. (a) The company must appoint business rescue practitioner with 5 business The court issued the attached order. days after filing this notice; and (Only in the case of a company resolution) (b) Any affected person may In support of this Notice, the company has attached a sworn statement of the relevant apply to a court in terms of facts upon which the resolution was founded by a director representing the Board. section 130 for an order setting aside the resolution. KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM The fee for filing this notice is R0. REGSAFDELING 2012 -08- 14 Contacting the LEGAL DIVISION Commission 04 COMPANIES AND INTELLECTUAL PROPERTY The Companies and Intellectual COMMISSION Property Commission of South Africa Name and Title of person signing on behalf of the Company: Postal Address PO Box 429 HLOPE WELILE Pretoria SIPHESIHLE Republic of South Africa Tel: 086 100 2472 **Authorised Signature:**

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).

www.cipc.co.za